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**TCL COMMUNICATION TECHNOLOGY HOLDINGS LIMITED**

**TCL 通訊科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 02618)

**ADJUSTMENTS TO SHARE OPTIONS**

References are made to the prospectus dated 10 December 2009 (“Prospectus”) and the announcement dated 4 January 2010 of TCL Communication Technology Holdings Limited (the “Company”). In this announcement, capitalised terms shall have the same meanings as those defined in the Prospectus unless the context otherwise requires.

As a result of the Rights Issue, adjustments will need to be made to the exercise price and the number of shares falling to be allotted and issued in respect of the share options granted pursuant to the Share Option Scheme in accordance with the rules of the Share Option Scheme and the supplementary guidance issued by the Stock Exchange.

The following tables set out the adjustments that have been made with effect from 6 January 2010, being the date on which dealings in fully-paid Rights Shares first commence on the Stock Exchange. The Company has received a certificate from its auditors, Ernst & Young, in connection with the relevant adjustments.

**Share options with exercise price of HK\$3.804 per Share**

<b>Immediately prior to 6 January 2010</b>		<b>With effect from 6 January 2010</b>	
<b>Number of Shares falling to be issued upon exercise of the outstanding share options</b>	<b>Exercise price per Share in respect of the outstanding share options</b>	<b>Adjusted number of Shares falling to be issued upon exercise of the outstanding share options</b>	<b>Adjusted exercise price per Share in respect of the outstanding share options</b>
6,559,689	HK\$3.804	8,389,665	HK\$2.973

**Share options with exercise price of HK\$2.108 per Share**

<b>Immediately prior to 6 January 2010</b>		<b>With effect from 6 January 2010</b>	
<b>Number of Shares falling to be issued upon exercise of the outstanding share options</b>	<b>Exercise price per Share in respect of the outstanding share options</b>	<b>Adjusted number of Shares falling to be issued upon exercise of the outstanding share options</b>	<b>Adjusted exercise price per Share in respect of the outstanding share options</b>
7,171,900	HK\$2.108	9,172,857	HK\$1.648

**Share options with exercise price of HK\$2.320 per Share**

<b>Immediately prior to 6 January 2010</b>		<b>With effect from 6 January 2010</b>	
<b>Number of Shares falling to be issued upon exercise of the outstanding share options</b>	<b>Exercise price per Share in respect of the outstanding share options</b>	<b>Adjusted number of Shares falling to be issued upon exercise of the outstanding share options</b>	<b>Adjusted exercise price per Share in respect of the outstanding share options</b>
11,863,800	HK\$2.320	15,173,798	HK\$1.813

**Share options with exercise price of HK\$3.100 per Share**

<b>Immediately prior to 6 January 2010</b>		<b>With effect from 6 January 2010</b>	
<b>Number of Shares falling to be issued upon exercise of the outstanding share options</b>	<b>Exercise price per Share in respect of the outstanding share options</b>	<b>Adjusted number of Shares falling to be issued upon exercise of the outstanding share options</b>	<b>Adjusted exercise price per Share in respect of the outstanding share options</b>
27,983,477	HK\$3.100	35,790,792	HK\$2.423

By order of the Board  
**TCL Communication Technology Holdings Limited**  
**Li Dongsheng**  
*Chairman*

Hong Kong, 6 January 2010

*As at the date of this announcement, the Board comprises Mr. Li Dongsheng, Mr. Yang Xiping, Charles and Mr. Guo Aiping, being the executive directors; Mr. Bo Lianming, Mr. Huang Xubin and Ms. Xu Fang, being the non-executive directors; Mr. Lau Siu Ki, Mr. Liu Chung Laung and Mr. Shi Cuiming, being the independent non-executive directors.*